

Cooperative Credit Union Association

Delaware • Massachusetts • New Hampshire • Rhode Island

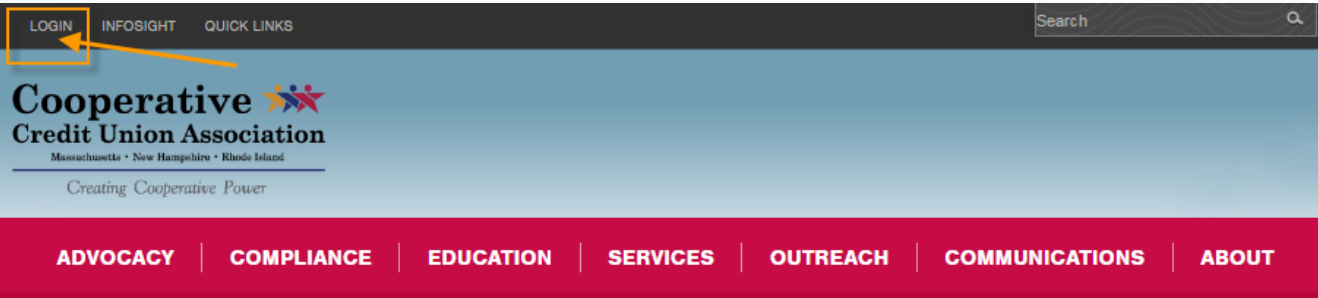
Creating Cooperative Power

Greetings!

- You may have noticed some changes in how you register for our events over the last few months.
- We recently launched a new membership system designed to enhance your user experience with the Cooperative Credit Union Association.
 - As an example, once you've created your user profile in our Membership Portal, you will no longer be required to re-type your full name and credit union name each time you register for an event.
- Is this your first time visiting our membership portal? If so, your first step will be to create your user profile.
- Let's take a look at how a user profile is created...

Create Your User Profile

- There are a few ways to find our login screen.
- The first way to login is at the top of our website:
www.ccuassociation.org



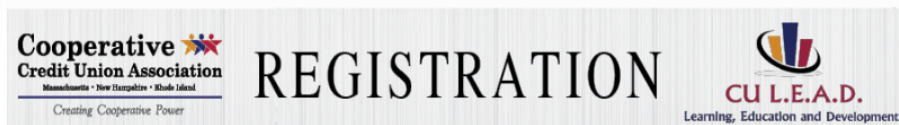
Create Your User Profile

- The second way to login is through a page with “member-only” content:

The screenshot displays the Cooperative Credit Union Association website. At the top left is the logo with the tagline "Creating Cooperative Power". A red navigation bar contains links for ADVOCACY, COMPLIANCE, EDUCATION, SERVICES, OUTREACH, COMMUNICATIONS, and ABOUT. The main content area is titled "Elder Financial Exploitation Resources" and features an icon of two elderly people. Below the icon, text reads: "CCUA members, log in below to access the Member Portal for member-only content and resources." A blue banner with a lock icon says "Member-only Content Available". The login form includes a "username" field, a password field with masked characters, and a "LOGIN" button. A link "Not a Member? Signup Now" is highlighted with an orange box and an arrow pointing to it from the text above. To the right, a sidebar lists various resources like "Calendar of Events", "Elder Exploitation 2016", "CU Accelerate 2016", "Annual Meeting 2016", "GAC 2016", "Better Values. Better Banking.", "Mobile APP", "CU Connect", "Job Postings", and "Governance". At the bottom of the sidebar is a "Follow Us" link with a Twitter icon.

Create Your User Profile

- The third way to login is through an event registration:



Member Business Lending School

June 27-29, 2016

Cooperative Credit Union Association
845 Donald Lynch Boulevard
Marlborough, MA 01752



Registration: 8:30 a.m.
Program: 9:00 a.m. - 5:00 p.m.
Fee: \$499.00

Member Business Lending (MBL) is an area of credit union lending that can both diversify a credit union's loan portfolio and increase a credit union's return on assets. In order to be successful in MBL, credit unions need to have highly qualified personnel who are skilled in analyzing the creditworthiness of MBL requests. The MBL Credit Analysis School has been designed to provide credit analysts and business lending officers with the tools necessary to perform in-depth evaluations of the credit needs of member businesses. During this program, attendees will become acquainted with the types of challenges that businesses face in making debt service payments and meeting other financial needs. The goal of this program is to develop analytical skills. At the conclusion of this program, attendees will be able to comprehend and discuss in-depth those subjects that need to be addressed as part of a thorough credit analysis report. The MBL Credit Analysis School is designed as an interactive program which creates an environment in which students are empowered to learn.

[CLICK HERE TO VIEW PROGRAM AGENDA](#)

My Registrations

No registrations found.

Event Tasks

- [Register for this Event](#)
- [Download iCalendar File](#)
- [View All Upcoming Events](#)
- [Go Home](#)

Create Your User Profile

- No matter which way you choose on our website, you'll land on a page that looks like this after you click:

The screenshot displays the user registration and login interface for the Cooperative Credit Union Association. The page features a blue header with the organization's logo and tagline, a red navigation bar with menu items, and a white main content area. A yellow box highlights the registration section, and a yellow arrow points to the 'New to this site?' link.

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ADVOCACY | OUTREACH | PROFESSIONAL DEVELOPMENT | BUSINESS SERVICES | ABOUT

Login | Upcoming Events

Home >

Event Registration

New to this site? ←

If you are new to this system or not sure if you've used this site before, enter your information below and click Continue.

First Name: *
Last Name: *
Email: *
Postal Code: *

Continue

Already have an Account?

If you've already been to this site, log in below. If you've forgotten your password, please [click here](#) to reset it.

Login ID: *
Password: *

Continue

Core Version: 4.14.1.15

Association Management Software by MemberSuite

Create Your User Profile

- Fill-in the required fields:

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[Home >](#)

Event Registration

New to this site?

If you are new to this system or not sure if you've used this site before, enter your information below and click Continue.

First Name: *

Last Name: *

Email: *

Postal Code: *

Already have an Account?

If you've already been to this site, log in below. If you've forgotten your password, please [click here](#) to reset it.

Login ID: *

Password: *

Core Version: 4.14.1.15 Association Management Software by MemberSuite

Create Your User Profile

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Event Registration

Please enter your contact information

* - indicates a required field.

Organization Information

What organization do you belong to?

I am affiliated with an organization.

XYZ Credit Union

Start typing your organization's name in the field above. If your organization does not appear, be sure your spelling is correct or an alternate name isn't available. If your organization's name still does not appear, choose the "I am affiliated with an organization, but it does not appear" option below.

What is your role in the organization?

Employee

I am affiliated with an organization, but it does not appear.

I am not affiliated with an organization.

Basic Information

Login (email address): *

fgump@xyzcu.org

Password: *

...

Confirm Password: *

...

First Name: *

Forest

Last Name: *

Gump

Suffix:

Email Address: *

fgump@xyzcu.org

Profile Photo



You don't have to load a photo, but if you'd like to, feel free.

Change Profile Photo

Choose File No file chosen

Images larger than 120x120 will be resized

Phone Numbers

Use the Preferred? radio button to indicate the phone number at which you prefer to be contacted.

Preferred?

Work Phone Number: *

800-842-1242

Cell Phone Number:

We've pre-loaded our member credit unions' names. Start typing your credit union's name and it will pop up into the form.

There's a drop-down list to choose if you are an employee, volunteer, or the Registration Coordinator for the credit union.

If you typically handle group registrations, choose Registration Coordinator.

The rest of the profile form is pretty straight forward.

There is a red asterisk by each required field. Don't forget to add your title. The spot is at the bottom of the form.

Create Your User Profile

- This image shows the second half of the profile screen:

Address Information

Physical Address

Line 1: *	845 Donald Lynch Blvd
Line 2:	
Postal Code: *	01752-4704
City: *	Marlborough
State/Province: *	MA
Country: *	US

Address validated successfully.

Enter your street address and your zip code. The computer will validate your address automatically.

Address Preferences

What is your preferred mailing address?

Physical ▾

Communication Preferences

General Communication Options

Note that if you select **Do Not Email?** you will not receive any email blasts, but you will still receive confirmation emails.

Do Not Email?

Do Not Mail?

Do Not Fax?

Message Categories

Below you can opt out of certain "categories" of communication, allowing you to control what email blast is sent, if you have chosen to opt out of the category you will be automatically excluded from that category. You can also opt in to certain message categories for which you will receive messages.

You are opted IN to these lists
Calendar of Events
Emergency Notifications
DailyCUScan
Event Reminder
Onsite Events



You are opted OUT of these lists

Don't forget to enter your title. It's the last data entry field in the form and it's easy to forget it. The computer will not allow you to move on to the next screen until something is entered into this field.

Tell us more about you

ADA/Special Needs:

Title: *

tester

Click NEXT to continue.

Next

Cancel

Success!

- This is an example of your completed profile.

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Home Upcoming Events

ID: 10604 Forest Gump Logout

Welcome to The Cooperative Credit Union Association's Membership and Event Portal

My Profile

Your Customer ID: 10604

Forest Gump
XYZ Credit Union
845 Donald Lynch Blvd
Marlborough, MA 01752-4704 US

Preferred Contact #: (800) 842-1242
Email: fgump@xyzcu.org
Login ID: fgump@xyzcu.org (change)

[Edit My Information](#) [Change My Password](#)

My Account

Outstanding Balance: \$0.00
Last Payment: No payments on file.

- [Manage Saved Payment Options](#)
- [Manage Installment Plans](#)
- [View Account History](#)

Events

Last Registration: [No registration found](#)

- [Member Business Lending School - June 27-29, 2016](#)
- [Browse Events](#)
- [View My Event Registrations](#)

My Membership

Status:
Member Since: -
Expiration: -
Type:

Core Version: 4.14.1.15 Association Management Software by MemberSuite

Login Anytime

- Once your profile is created come back anytime to:
 - Register for a new event with a few quick clicks.
 - Check your registration status for an upcoming program.
 - Make a payment by credit card anytime.
 - Visit our “member-only” sections of our website.



Contact us at
800-842-1242
with questions or to
report problems with
our membership portal.

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